

**WADC LOAN REQUEST INFORMATION**

Please complete the following information to help our board finalize the financial package that would best meet your current requests:

Name: \_\_\_\_\_

Business name: \_\_\_\_\_

Address: \_\_\_\_\_

Social Security # \_\_\_\_\_ Social Security # \_\_\_\_\_

Nature of business: \_\_\_\_\_

\_\_\_\_\_

What are your intentions: (How much money would you like, why are the funds needed,  
(Would you like the money in the form of loan, amount of loan?)  
(Would you like the money in the form of a guarantee to a loan?)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Purpose of the loan: \_\_\_\_\_

\_\_\_\_\_

Length of the loan or guarantee:

\_\_\_\_\_

\_\_\_\_\_

Primary source of repayment: \_\_\_\_\_

Secondary source of repayment: \_\_\_\_\_

Security/Collateral (Please Describe): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

We are also requesting the following additional data as part of your loan application:

- \* 1. 3 years financial statements and/or business tax returns.
- \* 2. 3 years personal tax returns.
- \* 3. Current personal financial statements.
- \* 4. 2 years projections (if you are acquiring a new business or doing a major expansion.)
- \* 5. Copy of most recent business loan application given to the bank.
- \* These are typical requests by your lender.

Application Statement: The above information is true and correct. You are authorized to verify this information and retain the application whether or not it is approved. In the case of a credit application you are also authorized to receive additional information and answer questions on your credit experience with the applicant(s).

\_\_\_\_\_  
First Person's Signature                      Date                      Second Person's Signature                      Date

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**ASSETS**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_

TOTAL ASSETS \$ \_\_\_\_\_

**LIABILITIES**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_

TOTAL LIABILITIES \$ \_\_\_\_\_

**ANNUAL INCOME**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_

TOTAL ANNUAL INCOME \$ \_\_\_\_\_

**ESTIMATE OF ANNUAL EXPENSES**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_

TOTAL ESTIMATE ANNUAL EXPENSES \$ \_\_\_\_\_